

**Embassy of India
Zagreb**

**ECONOMIC AND COMMERCIAL REPORT
FOR THE MONTH OF JULY 2023**

NAME OF THE MISSION: EMBASSY OF INDIA, ZAGREB (CROATIA)

MONTHLY REPORT FOR CROATIA

A. TRADE IN GOODS

I. Quantitative data

a) Bilateral trade during 2023 (January – May, including May)

	Croatian export (US\$ million)	Croatian import (US\$ million)
Croatia's trade with India	7.27	157.03

Data source: Croatian Bureau of Statistics

	Croatian export (US\$ million)	Croatian import (US\$ million)
Croatia's trade with India	79.72	96.99

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

b) Top 10 items of import from India during 2023 (January – May, including May)

S. No.	CN code	Commodity	Value (US\$ million)
1	2710	Petroleum oils and oils obtained from bituminous minerals (excl. crude); preparations containing \geq 70% by weight of petroleum oils or of oils obtained from bituminous minerals, these oils being the basic constituents of the preparations, n.e.s.; waste oils containing mainly petroleum or bituminous minerals	81.37
2	2933	Heterocyclic compounds with nitrogen hetero-atom[s] only	10.52

3	6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, bib and brace overalls, breeches and shorts (excl. knitted or crocheted, wind-jackets and similar articles, slippers, petticoats and panties, tracksuits, ski suits and swimwear)	7.19
4	6907	Ceramic flags and paving, hearth or wall tiles; ceramic mosaic cubes and the like, whether or not on a backing (excl. of siliceous fossil meals or similar siliceous earths, refractory goods, tiles specially adapted as table mats, ornamental articles and tiles specifically manufactured for stoves)	4.21
5	3004	Medicaments consisting of mixed or unmixed products for therapeutic or prophylactic uses, put up in measured doses "incl. those for transdermal administration" or in forms or packings for retail sale (excl. goods of heading 3002, 3005 or 3006)	3.13
6	2924	Carboxamide-function compounds; amide-function compounds of carbonic acid	2.9
7	7210	Flat-rolled products of iron or non-alloy steel, of a width \geq 600 mm, hot-rolled or cold-rolled "cold-reduced", clad, plated or coated	2.87
8	2934	Nucleic acids and their salts, whether or not chemically defined; heterocyclic compounds (excl. with oxygen only or with nitrogen hetero-atom[s] only)	2.6
9	9021	Orthopaedic appliances, incl. crutches, surgical belts and trusses; splints and other fracture appliances; artificial parts of the body; hearing aids and other appliances which are worn or carried, or implanted in the body, to compensate for a defect or disability	2.58
10	2401	Unmanufactured tobacco; tobacco refuse	2.43

Data source: Croatian Bureau of Statistics

S. No.	HS code	Commodity	Value (US\$ million)
1	6907	CERAMIC FLGS AND PAVING, HEARTH OR WALL TILES CERAMIC MOSAIC CUBES AND LIKE, WHETHER OR NOT ON A BACKING; FINISHING CERAMICS	8.78
2	2933	HETEROCYCLIC COMPOUNDS WITH NITROGEN	6.82
3	0901	COFFEE, WHETHER OR NOT ROASTED OR DCAFFEINATED; COFFEE HUSKS AND SKINS; COFFEE SUBSTITUTES CONTAINING COFFEE	4.99
4	7210	FLAT-ROLLED PRODUCTS OF IRON/NON-ALLOY STEEL OF WIDTH \geq 600 MM, CLAD, PLATED/COATED	4.29

5	3004	MDCMNTS (EXCL ITMS OF 3002,3005 / 3006) FR THRPUTC/PRPHYLCTC USES IN MEASURD DOSESOR IN PCKNGS FR RTL SALE	3.62
6	2516	GRANITE PROPHYRY ETC AND OTHR MONUMENTAL/ BLDG STONE W/N ROUGHLY TRMMD/MERELY CUT INTO BLCKS/SLBS OF A RECTNGLR INCL	2.88
7	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS (FOR EXAMPLE, RECTIFIERS) AND INDUCTORS	2.83
8	9021	ORHPDC APLNCS,ARTFCL PRTS OF TH BODY;HRNGAIDS AND OTHR APLNCS WHCH ARE WRN/CRRD/ IMPLNTD IN THE BODY TO CMPNST DFCT	2.76
9	6204	WOMEN S OR GIRLS SUITS, ENSEMBLES, JACKETS, BLAZERS, DRESSES, SKIRTS, DIVIDED SKIRTS, TROUSERS, BIB AND BRACE OVE	2.74
10	6802	WRKD MONMNT/BLDG STONE (EXCPT SLATE)ETC EXCPT HDG 6801 MOSAIC CUBES ARTFCLY COLRD GRNLS ETC OF NATRL STONE (INCL SLATE	2.51

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

c) Top 10 items of export to India during 2023 (January – May, including May)

S. No.	CN code	CN name	Value (US\$ million)
1	4407	Wood sawn or chipped lengthwise, sliced or peeled, whether or not planed, sanded or end-jointed, of a thickness of > 6 mm	1.52
2	4701	Mechanical wood pulp, not chemically treated	0.93
3	2933	Heterocyclic compounds with nitrogen hetero-atom[s] only	0.9
4	8443	Printing machinery used for printing by means of plates, cylinders and other printing components of heading 8442 (excl. hectograph or stencil duplicating machines, addressing machines and other office printing machines of heading 8469 to 8472); other printers, copying machines and facsimile machines, whether or not combined; parts thereof	0.65
5	1211	Plants and parts of plants, incl. seeds and fruits, of a kind used primarily in perfumery, in pharmacy or for insecticidal, fungicidal or similar purposes, fresh, chilled, frozen or dried, whether or not cut, crushed or powdered	0.31
6	2523	Cement, incl. cement clinkers, whether or not coloured	0.26

7	8471	Automatic data-processing machines and units thereof; magnetic or optical readers, machines for transcribing data onto data media in coded form and machines for processing such data, n.e.s.	0.19
8	8479	Machines and mechanical appliances having individual functions, not specified or included elsewhere in this chapter; parts thereof	0.17
9	6506	Headgear, whether or not lined or trimmed, n.e.s.	0.17
10	4707	Recovered "waste and scrap" paper or paperboard (excl. paper wool)	0.15

Data source: Croatian Bureau of Statistics

S. No.	HS code	Commodity	Value (US\$ million)
1	9801	PROJECT GOODS	56.93
2	8908	VSSLS AND OTHR FLOATNG STRCTRS FR BREAKNG UP	5.66
3	4407	WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, WHETHER OR NOT PLANED, SANDED OR ENDOINTED, OF A THICKNESS EXCEEDING	1.80
4	2933	HETEROCYCLIC COMPOUNDS WITH NITROGEN	1.71
5	8536	ELCTRCLS APPRTS FR SWTCHNG/PRTCTNG ELCTRCLCIRCUITS ETC.(E.G.SWTCHS RELAYS ETC.) FOR A VOLTAGE NOT EXCDG 1000 VOLTS	1.67
6	4701	MECHANICAL WOOD PULP	1.31
7	1507	SOYA BEAN OIL AND ITS FRACTNS W/N REFINO BUT NOT CHEMICALLY MODIFIED	0.81
8	8443	PRINTNG MACHNRY,INCL INK-JET PRINTNG MCHNSEXCL HDNG. NO 8471; MCHNS FR USES ANCILARY TO PRINTNG.	0.74
9	8421	CENTRIFUGES, INCLUDING CENTRIFUGAL DRYERS; FILTERING OR PURIFYING MACHINERY AND APPARATUS, FOR LIQUIDS OR GASES	0.58
10	8901	CRUISE SHIPS, EXCURSION BOATS , FERRY-BOATS, CARGO SHIPS, BARGES AND SIMILAR VESSELS FOR THE TRANSPORT OF PERSONS	0.55

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

d) Import overview of Croatia from India during 2023 (January – May, including May)

Commodity	Net mass (t)	Statistical value (US\$ million)
Food and live animals	1,414.44	1.36
Beverages and tobacco	367.32	2.43
Crude materials, inedible, except fuels	870.8	1.11
Mineral fuels, lubricants and related materials	97,322.68	81.37
Animal and vegetable oils, fats and waxes	1	0.01
Chemicals and related products, n.e.s.	933.18	30.33
Manufactured goods classified chiefly by material	18,318.74	16
Machinery and transport equipment	1,402.29	7,32
Miscellaneous manufactured articles	577.18	17.1
		157.03

Data source: Croatian Bureau of Statistics

e) Export overview of Croatia to India during 2023 (January – May, including May)

Commodity	Net mass (t)	Statistical value (US\$ million)
Food and live animals	74.05	0.09
Beverages and tobacco	1.1	0.01
Crude materials, inedible, except fuels	6,089.67	2.97
Mineral fuels, lubricants and related materials	NA	NA
Animal and vegetable oils, fats and waxes	0	0
Chemicals and related products, n.e.s.	190.07	1.36
Manufactured goods classified chiefly by material	770.78	0.51
Machinery and transport equipment	85.28	1.75

Miscellaneous manufactured articles	4.58	0.58
		7.27

Data source: Croatian Bureau of Statistics

f) Countries exports to Croatia ranking during 2023 (January – May, including May)

1. Beverages and tobacco

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Slovenia	31,306,711	31,733.36	18.34
2.	Bosnia and Herzegovina	22,092,804	30,944.44	7.92
3.	Hungary	20,036,355	20,389.25	15.34
4.	Italy	17,415,061	19,135.9	38.82
5.	Austria	16,499,007	16,838.8	14.99
63.	India	NA	367.32	2.43

Data source: Croatian Bureau of Statistics

2. Chemicals and related products, n.e.s.

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Slovenia	14,181,150	107,034.89	288.25
2.	Italy	12,205,779	136,314.62	230.07
3.	Turkey	9,442,642	43,971.95	35.08
4.	Germany	8,508,703	65,547.58	392.33
5.	Hungary	6,888,607	61,453.05	225.96
22.	India	96.048	933.19	30.33

Data source: Croatian Bureau of Statistics

3. Manufactured goods classified chiefly by material

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Slovenia	76,201,124	233,642.89	327.7
2.	Austria	29,436,658	146,032.82	224.21
3.	Italy	20,100,600	406,677.05	613.5
4.	Poland	18,333,296	68,350.51	138.08
5.	Czechia	17,812,209	32,904.74	68.87
22.	India	1,020,910	18,318.74	16

Data source: Croatian Bureau of Statistics

4. Machinery and transport equipment

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Germany	6,799,633	59,600.91	948.57
2.	China	6,166,661	25,961.53	318.97
3.	Poland	3,028,733	15,905.41	166.62
4.	Italy	2,855,133	44,916.38	454.23
5.	Hungary	1,353,270	14,525.18	313.32
9.	India	830,598	1,402.29	7.32

Data source: Croatian Bureau of Statistics

5. Miscellaneous manufactured articles

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Italy	88,630,950	19,263.34	357.8
2.	Germany	64,211,943	17,054.96	351.38
3.	Serbia	44,223,581	15,480.62	73.84
4.	Slovenia	36,033,179	15,664.49	197.18

5.	Countries and territories not specified within the framework of trade with third countries	29,760,421	1,020.38	35.19
25.	India	2,042,602	577,18	17.10

Data source: Croatian Bureau of Statistics

II. Qualitative data

Month: July 2023

a) Market access alerts (attach copy of notification)

1. Alerts on tariff changes, non-tariff barriers (SPS, TBT measures, import and export procedures/restrictions/prohibitions/licencing etc); trade policy developments

S. No.	Notification no. and date or other references	Details	Effective from
1	Croatia is a member of the European Union (EU) and commercial policy is regulated by the European Commission. EU trade system, exporting and importing are covered by EC Regulations: https://ec.europa.eu/taxation_customs/business_en	NA	NA

2. Alerts on trade defence measures taken by respective country (Safeguards including special safeguard, antidumping, CVD or anti-subsidy)

S. No.	Notification no. and date or other references	Details of products/sectors affected (including HS codes)	Effective from
1	Croatia is a member of the European Union (EU) and commercial policy is regulated by the European Commission. EU trade system, exporting and importing are covered by EC Regulations: https://ec.europa.eu/taxation_customs/business_en	NA	NA

III. Other feedback

Month: July 2023

a) Feedback from major Indian industries/other commercial concerns set-up in that country and Indian trade visitors to that country

S. No.	Name of business house	Activity sector	Trade barrier issues if any (incl. HS codes)	General feedback (Max. 200 words)
1	NA	NA	NA	NA

b) Feedback on major trade activities including logistic events (trade fairs/BSM including Indian participation)

S. No.	Activity (trade fair, BSM etc.)	Date and venue	No. of participants from India	Name(s) of large/key participants from India	Feedback received	Source of funding (MAI TA/TC)
1	NA	NA	NA	NA	NA	NA

c) Feedback from local commercial visitors to trade fairs in India, including under BSM; number of Business Visas issued

S. No.	Activity (trade fair)	Date and venue	Number of participants from the relevant country	List of large/key participants from the relevant country	Number of Business Visas issued	Feedback received (Max. 200 words)
1	World Gas Summit 2023	06-08 July 2023 India Expo Centre, Greater Noida, U.P. India	3	Feromihin d.o.o.	3	NA

d) Number of Business Visas issued

S. No.	No. of Business Visa issued during the month (July 2023)
1	16

IV. Any other submission

1. Retail trade turnover increased in June 2023 by 2.2% at the annual level. In June 2023, compared to the same month of the previous year, the working-day adjusted retail trade turnover increased in real terms by 2.2%. Out of that, the retail trade turnover of food products, beverages and tobacco increased by 1.7%, while the retail trade turnover of non-food products (except of automotive fuels and lubricants) increased by 2.5%. The increase in the turnover in June 2023 compared to the same month of the previous year, according to gross, unadjusted indices, was recorded in nine trade branches, while it fell in two trade branches. The largest impact on the increase in the nominal turnover in June 2023 compared to the same month of the previous year, according to gross, unadjusted indices, was recorded in the following trade branches: Non-specialised stores with food, beverages and tobacco predominating, with a rise in turnover of 15.8% and an impact on the total turnover of 5.9%, Motor vehicles, parts and accessories for motor vehicles, with a rise in turnover of 55.4% and an impact on the total turnover of 1.9%, and Textile, clothing, footwear and leather goods, with a rise in turnover of 19.0% and an impact on the total turnover of 1.4%. Accordingly, the total gross retail trade turnover increased in nominal terms by 11.7% compared to the same month of the previous year. (Source: Croatian Bureau of Statistics)

2. Prices in June 2023 were 7.6% higher than in June last year. In June 2023, compared to June 2022 (at the annual level), the prices of goods and services for personal consumption, measured by the consumer price index, increased by 7.6% on average, while compared to May 2023 (at the monthly level), they increased by 0.9% on average. Observing the main divisions of the ECOICOP classification, at the annual level, the highest increase on average in consumer prices was recorded

in the following divisions: Restaurants and hotels, of 15.7% (contribution to the growth of +0.79 percentage points), Food and non-alcoholic beverages, of 14.7% (+3.90 percentage points), Miscellaneous goods and services, of 10.6% (+0.66 percentage points), Furnishings, household equipment and routine household maintenance, of 9.7% (+0.56 percentage points), Clothing and footwear, of 8.1% (+0.50 percentage points), Alcoholic beverages and tobacco, of 7.7% (+0.39 percentage points), Recreation and culture, of 7.0% (+0.36 percentage points), Housing, water, electricity, gas and other fuels as well as Health, of 6.9% in each division (contribution to the growth of +1.17 percentage points in the division Housing, water, electricity, gas and other fuels, and of +0.22 percentage points in the division Health). The increase in prices at the annual level was alleviated by a decrease in the prices in the division Transport, of 5.3% (contribution to the decrease of -0.74 percentage points). In June 2023, compared to June 2022 (at the annual level), the prices of goods and services for personal consumption, measured by the harmonised index of consumer prices, increased by 8.3% on average, while compared to May 2023 (at the monthly level), they increased by 1.6% on average. (Source: Croatian Bureau of Statistics)

B. TRADE AND INVESTMENT

a) Significant trends in trade and investment

S. No.	Details of significant trends (Max. 200 words)	Analysis (Max. 200 words)
1	NA	NA

b) Information on tender Notices for projects and procurements of interest to Indian project exporters/suppliers (USD 15 million & above)

S. No.	Tender/procurement notice no. and date	Sector	Value of tender/procurement
1	NA	NA	NA

c) Information regarding upcoming major investment in India from respective country

S. No.	Particular of the asset/company	Sector of investment	Quantum of investment
1	NA	NA	NA

d) Trade Queries for imports/exports (if not uploaded on the Indian Trade Portal)

Trade Queries from India for Import/Export attended by the Mission in July 2023				
No.	Enquiry Originator	Product	Import/Export	Action Taken (Max.200 words)
1	Tapti Overseas	Chemicals and pharmaceuticals	Export	Query rcv: 01/07/2023 Query ans: 03/07/2023
2	Prisloren Global Care	Paneer and dairy products	Export	Query rcv: 01/07/2023 Query ans:

				03/07/2023
3	NetBenefit Tech	Food, spices, sugar and packaging films	Export	Query rcv: 01/07/2023 Query answ: 03/07/2023
4	Meenakshi Jaiswal	Turmeric	Export	Query rcv: 02/07/2023 Query answ: 03/07/2023
5	GKB Optics Technologies	Optical lenses	Export	Query rcv: 01/07/2023 Query answ: 03/07/2023
6	B M Marble and Granites	Marble and granite	Export	Query rcv: 03/07/2023 Query answ: 03/07/2023
7	RK Global Exporter	Rice	Export	Query rcv: 03/07/2023 Query answ: 03/07/2023
8	Furniture Wala	Rice, spices, handicrafts and furniture	Export	Query rcv: 02/07/2023 Query answ: 03/07/2023
9	Linkin International	Ceramic tiles	Export	Query rcv: 03/07/2023 Query answ: 03/07/2023
10	Rynaty Healthcare	Pharmaceuticals	Export	Query rcv: 04/07/2023 Query answ: 04/07/2023
11	Jai Kaushal Dealtrade	Spices, fruits, vegetables, sugar, oil and rice	Export	Query rcv: 04/07/2023 Query answ: 04/07/2023
12	Krity Enterprises	Coconut powder	Export	Query rcv: 04/07/2023 Query answ: 04/07/2023
13	Harsh Creation	Cricket products	Export	Query rcv: 04/07/2023 Query answ: 04/07/2023
14	AVY Exporters & Dealers	Rice	Export	Query rcv: 04/07/2023 Query answ: 04/07/2023
15	Hindustan Paavan	Carpets, rugs and decorative products	Export	Query rcv: 04/07/2023 Query answ: 05/07/2023
16	ThreeView	Printed books, paper bags and folding cartons	Export	Query rcv: 07/07/2023 Query answ: 07/07/2023
17	Gunjan Paints	Paints	Export	Query rcv: 07/07/2023

				Query answ: 07/07/2023
18	Chitkara Exports	Paper bags	Export	Query rcv: 07/07/2023 Query answ: 07/07/2023
19	ADL Exim	Rubber mats	Export	Query rcv: 08/07/2023 Query answ: 10/07/2023
20	Shakti Foods	Dehydrated onion and garlic and vegetables	Export	Query rcv: 09/07/2023 Query answ: 10/07/2023
21	Kumar Industries	Bearings	Export	Query rcv: 10/07/2023 Query answ: 10/07/2023
22	Jet Exports	Pickles	Export	Query rcv: 10/07/2023 Query answ: 10/07/2023
23	Hides & Vogue	Leather products	Export	Query rcv: 07/07/2023 Query answ: 10/07/2023
24	S.B Global	Compostable carry bags	Export	Query rcv: 08/07/2023 Query answ: 10/07/2023
25	Olive Import Exports	Fruits, vegetables, pulses, grains and spices	Export	Query rcv: 10/07/2023 Query answ: 10/07/2023
26	Jai Nandhini Coirs	Coco peat and spices	Export	Query rcv: 10/07/2023 Query answ: 10/07/2023
27	Superior Traderz	Leather	Export	Query rcv: 10/07/2023 Query answ: 10/07/2023
28	Aroma International	Fruits, vegetables, spices and grains	Export	Query rcv: 10/07/2023 Query answ: 12/07/2023
29	Kingsorganic Products	Sauces and condiments	Export	Query rcv: 10/07/2023 Query answ: 12/07/2023
30	Onyx Foods	Agricultural commodities	Export	Query rcv: 11/07/2023 Query answ: 12/07/2023
31	SK Sales	Textiles	Export	Query rcv: 11/07/2023 Query answ: 12/07/2023

32	Goskyexim	Pharmaceuticals and surgical equipment	Export	Query rcv: 12/07/2023 Query ans: 13/07/2023
33	Apiro	Home textile and apparel	Export	Query rcv: 12/07/2023 Query ans: 13/07/2023
34	Ultrachain Global	Incense sticks	Export	Query rcv: 12/07/2023 Query ans: 13/07/2023
35	Ila Exports	Mechanical components	Export	Query rcv: 12/07/2023 Query ans: 13/07/2023
36	Koradiya Group Impex	Ceramic tiles and sanitary ware	Export	Query rcv: 12/07/2023 Query ans: 13/07/2023
37	Ekadant Exim Enterprise	Leather products	Export	Query rcv: 13/07/2023 Query ans: 13/07/2023
38	SMT Exports	Disposable paper, bagasse and wood items	Export	Query rcv: 15/07/2023 Query ans: 17/07/2023
39	Genuine Export Import	Towels	Export	Query rcv: 14/07/2023 Query ans: 17/07/2023
40	Bhavani Corporation	Woolen felts	Export	Query rcv: 15/07/2023 Query ans: 17/07/2023
41	Nirmala Polymers	Fishing nets	Export	Query rcv: 16/07/2023 Query ans: 17/07/2023
42	Krity Enterprises	Rice	Export	Query rcv: 16/07/2023 Query ans: 17/07/2023
43	Aroyan Organics	Agriculture commodities	Export	Query rcv: 17/07/2023 Query ans: 17/07/2023
44	Indian Reverso Exports	Incense sticks, baby skincare products and baby diapers	Export	Query rcv: 17/07/2023 Query ans: 17/07/2023
45	Jannat Marketing	Ceramic tiles	Export	Query rcv: 17/07/2023 Query ans: 18/07/2023
46	ReCircle	Synthetic fibers, PET flakes, HDPE granules and LDPE granules	Export	Query rcv: 18/07/2023 Query ans:

				19/07/2023
47	Ujjawal Goswami	Rice	Export	Query rcv: 18/07/2023 Query ans: 19/07/2023
48	Senskon India	Rice	Export	Query rcv: 19/07/2023 Query ans: 20/07/2023
49	Metaglobe Exim Worldwide	Guar Gum	Export	Query rcv: 19/07/2023 Query ans: 20/07/2023
50	Bakyashwri Sea Food	Frozen seafood	Export	Query rcv: 20/07/2023 Query ans: 20/07/2023
51	Uniza Life Care	Pharmaceuticals	Export	Query rcv: 21/07/2023 Query ans: 01/08/2023
52	Patanjali Ayurved	Food products, personal care products, home care products, ayurvedic products and healthcare products	Export	Query rcv: 22/07/2023 Query ans: 01/08/2023
53	Ambuja Rope Industries	Ropes	Export	Query rcv: 25/07/2023 Query ans: 01/08/2023
54	Bio Green Industries	Biodegradable bagasse tableware products	Export	Query rcv: 28/07/2023 Query ans: 01/08/2023
55	Divra Clothing	T-shirts	Export	Query rcv: 22/07/2023 Query ans: 01/08/2023
56	Nandan GSE	Handling systems	Export	Query rcv: 22/07/2023 Query ans: 01/08/2023
57	Kumar Industries	Bearings	Export	Query rcv: 25/07/2023 Query ans: 01/08/2023
58	Champaexpert	Brass parts	Export	Query rcv: 31/07/2023 Query ans: 01/08/2023
59	Eco Grain Exporters	Chickpeas and seeds	Export	Query rcv: 29/07/2023 Query ans: 01/08/2023
60	AVY Exporters & Dealers	Fruits and vegetables	Export	Query rcv: 29/07/2023 Query ans: 01/08/2023

61	Safezone Earthing & Lightning Protection	ESE Lightning Arresters	Export	Query rcv: 29/07/2023 Query answ: 01/08/2023
62	Dazzlio Export	Art and craft products	Export	Query rcv: 29/07/2023 Query answ: 01/08/2023
63	Erika Rugs International	Rugs and carpets	Export	Query rcv: 31/07/2023 Query answ: 01/08/2023
64	Everico	Tea and spices	Export	Query rcv: 31/07/2023 Query answ: 01/08/2023
65	Kasp Supply	Honey	Export	Query rcv: 28/07/2023 Query answ: 01/08/2023

Trade Queries from Croatia for Import/Export attended by the Mission in July 2023				
No.	Enquiry Originator	Product	Import/Export	Action Taken (Max.200 words)
1	VG Fryer	Spices and dried vegetables	Import	The lists of Indian companies that are exporting spices and dried vegetables were shared with the company.
For the month of July 2023, the Mission has received 1 trade inquiry from Croatia.				

e) Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc. / Significant stories/features on India related trade, investment, services and logistic sector, published in foreign journals/dailies

<p>dubrovackidnevnik.net.hr, MINISTER OF FOREIGN AFFAIRS AND CULTURE OF THE REPUBLIC OF INDIA VISITING THE CITY OF DUBROVNIK The Mayor of the City of Dubrovnik, Mato Franković, the Head of the Administrative Department for Mayoral Affairs, Ivana Brnin, and the Head of the Administrative Department for Culture and Heritage, Julijana Antić Brautović, welcomed the Minister of Foreign Affairs and Culture of the Republic of India, Meenakshi Lekhi, and the Indian delegation, who arrived in the city for an international conference. Dubrovnik Forum. (09/07) https://dubrovackidnevnik.net.hr/vijesti/grad/ministrice-vanjskih-poslova-i-kulture-republike-indije-u-posjetu-gradu-dubrovniku</p> <p>poslovni.hr, A NEW WORLD POWER IS EMERGING: IT WILL SURPASS GERMANY AND JAPAN AND AMERICA Along with a growing population, the forecast is driven by the country's progress in innovation and technology, higher capital investment and rising worker productivity, the investment bank wrote in a recent report. India is poised to become the world's second largest economy by 2075, surpassing not only Japan and Germany, but also the US, says Goldman Sachs. Currently, India is the fifth largest economy in the world, behind Germany, Japan, China and the USA, writes CNBC. (10/07) https://www.poslovni.hr/svijet/nice-nova-sila-preskocit-ce-i-njemacku-i-japan-i-sad-4398069</p>

tportal.hr, THEY PREDICTED THAT THEY WOULD BE THE THIRD ECONOMY IN THE WORLD. CAN THEY GO TO SECOND PLACE?

India is to become the world's second largest economy by 2075, which would not only overtake Japan and Germany, but also become a dangerous competitor to the USA, according to investment bank Goldman Sachs in a recently published report. Currently, India is the fifth largest economy in the world, after Germany, Japan, China and the USA. **(11/07)**

<https://www.tportal.hr/biznis/clanak/predvidali-su-im-da-ce-u-sljedecem-desetljecu-biti-trece-gospodarstvo-svijeta-mogu-li-zauzeti-drugo-mjesto-foto-20230710>

geopolitika.news, IMPRESSIVE INCREASE IN INDIAN NAVY STRENGTH: THEY ARE BUYING FRENCH RAFALES FOR THEIR AIRCRAFT CARRIER

India is speeding towards building an impressive navy which is already, to put it mildly, respectable. In the coming years, New Delhi wants to provide the navy with new attack systems, and it intends to rely heavily on France. **(11/07)**

<https://www.geopolitika.news/vijesti/impresivni-rast-snage-indijske-mornarice-kupuju-francuske-rafale-za-svoj-nosac-zrakoplova/>

tportal.hr, INDIA GAVE 'GREEN LIGHT' TO BUY FRENCH RAFALES AND SUBMARINES

India's defense ministry has given initial approval to buy 26 French Rafale fighter jets for its navy and three Scorpene-class submarines, a source familiar with the matter told Reuters on Thursday, ahead of Indian Prime Minister Narendra Modi's visit to France.

(13/07)

<https://www.tportal.hr/vijesti/clanak/indija-dala-zeleno-svjetlo-za-kupnju-francuskih-rafalea-i-podmornica-20230713>

balkans.aljazeera.net, INDIA'S CHANDRAYAAN-3 ROCKET HEADED FOR THE MOON

The rocket will take between 15 and 20 days to enter lunar orbit, at which point scientists will begin slowing the rocket down to ensure a safe landing. Chandrayaan-3 is expected to land on the moon between August 23 and 24, and the spacecraft is planned to be the first to explore the south pole of this Earth's satellite. If the mission succeeds, India will be the fourth country in the world to land on the moon. **(14/07)**

<https://balkans.aljazeera.net/news/technology/2023/7/14/indijska-raketa-chandrayaan-3-krenula-ka-mjesecu>

tportal.hr, INDIAN PM MODI AT MILITARY PARADE IN PARIS, MAJOR DEFENSE DEALS SEALED
Indian Prime Minister Narendra Modi was the guest of honor at a Bastille Day military parade in Paris on Friday as part of a visit to seal major defense deals. Modi and French President Emmanuel Macron followed a parade of French and Indian soldiers on the Champs-Élysées, and were flown over by French Rafale aircraft, which India bought in 2015. **(14/07)**

<https://www.tportal.hr/vijesti/clanak/indijski-premijer-modi-na-vojnoj-paradi-u-parizu-zapecaceni-veliki-obrambeni-dogovori-20230714>

zimo.dnevnik.hr, INDIA SUCCESSFULLY LAUNCHED THE CHANDRAYAAN-3 MISSION, THEY WANT TO BECOME THE FIRST COUNTRY TO LAND THE SPACECRAFT ON THE SOUTH POLE OF THE MOON

India is well on its way to joining the exclusive club of nations that have achieved a soft landing on the moon, including the United States, Russia and China.

ISRO Chairman Sreedhara Panicker Somanath expressed his enthusiasm saying that Chandrayaan-3 has started its journey. The launch was witnessed by more than 1.4 million people online, demonstrating the keen interest in India's efforts in space exploration.

Prime Minister Narendra Modi took to social media ahead of the launch to express his support, saying the mission will carry the hopes and dreams of our nation. This mission has special significance, as it follows the Indian government's initiative to attract private investment and strengthen India's ambitions in the space sector.

(14/07)

<https://zimo.dnevnik.hr/clanak/indija-uspjesno-lansirala-misiju-chandrayaan-3-zele-postati-prva-zemlja-koja-ce-letjelicu-spustiti-na-mjesec-ev-juzni-pol---791881.html>

dnevno.hr, INDIA AND THE USA: PARTNERSHIP IN THE SERVICE OF GEOPOLITICAL BALANCE

Indian Prime Minister Narendra Modi's state visit to the USA at the end of June provided an opportunity for the two countries to strengthen their relations at a time of growing geopolitical tensions. On the one hand, there are the usual US tensions with Russia and China over the Ukraine crisis, the Taiwan issue and the US-China trade war. On the other hand, there are tensions between India and China. This was Modi's fifth visit to the US since serving as prime minister since 2014, but his first with the diplomatic status of a state visit. **(17/07)**

<https://www.dnevno.hr/geopolitika-news/m-seric-indija-i-sad-partnerstvo-u-sluzbi-geopoliticke-ravnoteze-0/>

jutarnji.hr, THEY OPENED THE LARGEST OFFICE BUILDING IN THE WORLD IN INDIA

There's a new largest office building in the world - and it's full of diamonds. The Surat Diamond Bourse (SDB), a diamond trading center located in Surat, India, has surpassed the Pentagon for the title of the world's largest office building. The SDB boasts 659,611,584 square meters of floor space compared to the 622,450,368 square meters of the United States Department of Defense headquarters. **(27/07)**

<https://www.jutarnji.hr/domidizajn/nekretnine/u-indiji-su-otvorili-najvecu-poslovnu-zgradu-na-svijetu-15359483>

balkans.aljazeera.net, INDIA BANNED THE EXPORT OF RICE

India produces almost half of the world's rice; it introduced a four-month export ban on all types, except basmati, in order to protect its own market. **(31/07)**

<https://balkans.aljazeera.net/videos/2023/7/31/indija-zabranila-izvoz-rize>

f) Sectoral insight from Croatia

Croatia Consumer & Retail Report – Overview

Consumer Outlook - Key View

Fitch holds a more positive outlook for consumer spending in Croatia over the second half of 2023 and into 2024. Inflationary pressures are easing and the country's labour market remains tight, both of which will feed through into stronger real growth in wages over the next few months. This strength will supplement disposable incomes supporting further consumer spending growth over the period.

Real household spending will slow over 2023, growing 2.5% y-o-y, down from the 5.2% y-o-y posted in 2022. Consumer spending will return to a more optimistic outlook over the second half of 2023, before feeding into better growth over 2024, where Fitch forecasts household spending to post real growth of 2.8% over the year. While real spending growth is on an upwards trajectory, it remains below preCovid-19 levels, where real household spending grew by an annual average of 3.7% a year over 2015-2019, as elevated inflation weighs on real gains.

Fitch expects that household spending allocations will shift away from the less vital non-essential spending categories (such as recreation and culture or restaurant and hotels) towards more essential spending categories, such as food and non-alcoholic drinks or utilities, especially as these categories experience their own inflation, causing households to prioritise them. Spending on essentials is forecast to account for 51% of total household spending in 2023. Fitch doesn't expect a notable shift in spending patterns over the 2023-2027 period, with essentials accounting for 51% of total household spending in 2027. Incomes in Croatia are among the lowest in the eurozone and therefore essential spending will continue to be the focus of household budgets. In 2023, spending on non-essentials will account for 49% of total household spending, at EUR25.4bn (USD27.7bn). Non-essentials will continue to account for a smaller proportion of total household spending during the 2023-2027 period, reaching 49.5% in 2027, or EUR31.7bn (USD35.5bn) in nominal terms.

Spending on food and non-alcoholic drinks will continue to command the largest portion of the budget at 19.1% of total spending in 2023. As disposable incomes continue to rise, households will be able to shift a greater share of their expenditure towards other goods and services. Consequently, spending on food and non-alcoholic drinks will see its share of total household spending fall to 18.8%

by 2027. The allocation of spending on clothing and footwear will also decline during 2023-2027, falling from 3.8% of the total in 2023 to 3.6% by 2027.

Restaurants and hotels spending, which will expand to be the fastest growing nonessentials segment over 2023-2027, will grow at an annual average of 9.0%. This will be followed by education spending, at 8.7%. These categories will see particularly high growth in 2023, as the country's economy and the tourist sector recover from the pandemic.

Outlook For 2023

Food, Drink and Tobacco

Outlook for food and drink over 2023 is positive, with spending on food and non-alcoholic drinks forecast to grow by 8.4% y-o-y to EUR9.9bn (USD10.8bn), while spending on alcohol and tobacco forecast to grow by 9.1% y-o-y to EUR4.0bn (USD4.4bn). This growth will mainly be driven by the normalisation of spending patterns, as consumers/households return to the pre-Covid patterns of food purchasing, as well as by short-term inflationary pressures.

Clothing And Footwear

Fitch's 2023 forecast for clothing and footwear spending is growth of 7.7% y-o-y to EUR2.0bn (USD2.2bn), increasing from EUR1.9bn (USD2.0) in 2022. Spending on these items will be driven by the normalisation of spending patterns over the year, but also spending in the tourist markets along the coast. While not a retail tourism hub, the coastal markets do attract significant clothing and footwear spending. The recovery in international arrivals over the year will drive further spending on this segment.

Household Goods

Household goods spending will grow by a forecasted 11.5% y-o-y in 2023 to EUR3.3bn (USD3.6bn), growing from the EUR3.0bn (USD3.1bn) posted in 2022. The household goods spending category will benefit from increasing economic activity as well consumer spending shifting away from discretionary spending.

Personal Care and Effects

Personal care and effects spending will grow by 12.7% y-o-y over 2023, as normal purchasing triggers, such as return to work or socialising return. Spending on this category was one of the quickest to recover, with spending reaching pre-Covid levels over 2021, but spending will continue to build on this over 2023, suggesting that consumers have disposable income to spend. Spending will reach a total of EUR1.8bn (USD2.0bn).

Tourism Spending

Croatia is not a hub for retail tourism, but consumer sectors in the country benefit from its growing attractiveness as a leisure destination. Fitch forecasts inbound tourism to grow by an average of 6.4% y-o-y over the 2023-2027 period following the decline of 68.1% y-o-y in 2020. Also, the number of arrivals is predicted to increase from an estimated 17.9mn arrivals in 2023, to 21mn in 2027, noting that pre-Covid levels were over 17mn in 2019.

Retail Trends

The Croatian retail landscape is characterised by relatively low levels of competition, owing to historically weak economic growth. However, the country's current economic climate has made it more attractive to investors, who see its economy outperforming many of its eurozone peers and its domestic wages increasing. Croatia has successfully attracted international retailers such as H&M and Zara, and, even in the mass grocery retail sector, where local companies dominated, the Lidl discount chain currently holds second place in terms of market share.

Data Source: Croatia Consumer & Retail Report | Q4 2023 by Fitch Solutions Group Ltd.

C. TOURISM

a) Visa issued: July 2023

S. No.	No. of Visa issued during the month (July 2023)
1	Total: 45 e-Visa: NA

b) Use of Social Media/Print Media/Electronic Media for Promoting Tourism

Facebook and Twitter post, Experience the magic of Kashmir during summertime and explore its colourful flower fields.

Learn more here: www.incredibleindia.org (03/07)

Facebook and Twitter post, Prime Minister Narendra Modi will on Wednesday inaugurate the state-of-the-art International Exhibition-cum-Convention Centre (IECC) complex at Pragati Maidan, Delhi. With a campus area of 123 acres and top-notch facilities, it is India's largest MICE destination and will host the upcoming G20 summit. (26/07)

Facebook and Twitter post, India's #tourism and #hospitality sector is expected to witness remarkable growth by 2028. Visitor Exports, which stood at \$28.9 billion in 2018, are estimated to soar to \$50.9 billion, while Foreign Tourist Arrivals are anticipated to reach an impressive figure of 30.5 million.

New India's rich geographical diversity, world heritage sites and niche tourism offerings fuel the increase in tourist arrivals and generate employment opportunities in the country.

Explore more at http://bit.ly/tourism_01 (17/07)

Facebook and Twitter post, Celebrating International Moon Day with stunning moonlit views of India's iconic locations

If there is one thing that has remained unchanged over the last few hundred centuries, it is the beautiful, majestic, captivating moon. While we can't promise to fly you to the moon (just as Apollo 11 had on this very day in 1969), we can take you to the best moon-spotting locations in India. So strap in and let the countdown begin!

Explore the pristine locations <https://bit.ly/3njkTuD> (21/07)

Facebook and Twitter post, Are you looking for an adventure inspiration? Meet the mighty Himalayas and experience the adventure of a lifetime!

From the majestic peaks of Himachal Pradesh's Dhauladhar Range to the jaw-dropping heights of Mount Shivling, soaring over 20,000 feet high, the Himalayas have it all for the brave mountaineer in you. Are you up for the challenge? Also, get inspired by successful Croatian Himalayan climber Stipe Božić and see why he returned to Himalayas so many times: <https://stipebozic.com/en/> (13/07)

c) Any advisory issued by the country for travelling to India

S. No.	Advisory	Reason	Action taken
1	Caution and detailed information before traveling is recommended due to COVID-19 pandemic and tensions in the Indian-Pakistani border	<p>Croatian Ministry of Foreign and European Affairs emphasized that there are still dangers regarding COVID-19 pandemic when traveling internationally, especially for people who are not fully vaccinated.</p> <p>Also, the Ministry warned of the increased possibility of terrorist attacks, regarding the tensions in Indian-Pakistani relations along the border in Kashmir.</p>	<p>It is recommended to inform about the state of the pandemic and current and the detailed information on methods of arrival, testing and quarantine before the trip with the Indian diplomatic and consular representation, as well as the airline company.</p> <p>Regarding the possibility of terrorist attacks, the Ministry recommend increased caution when visiting places of a possible terrorist attack, such as bazaars, cinemas and other similar places of gathering.</p> <p>It is also strongly recommended to avoid any travel to the border areas, with the exception of:</p> <ul style="list-style-type: none"> - the town of Wagah between Amritsar and Lahore (land Indian-Pakistani border crossing); - Jammu and Kashmir, with the exception of within the city of Jammu, air travel to the city of Jammu - the federal territory of Ladakh, but away from the India-China demarcation line <p>The Ministry also recommended avoiding the tourist destinations of Pahalgam, Gulmarg and Sonamarg, avoiding any travel to the city of Srinagar or traveling on the national highway between the cities of Jammu and Srinagar.</p>
2	It is not recommended to travel to Imphal, the capital of Manipur	The Ministry of Foreign and European Affairs said that there have been frequent political protests against the proposed registration of citizens.	Before traveling to the northeast of India, travellers should check the latest information, and avoid public gatherings upon arrival.
3	Travellers should be cautious in New Delhi	The Ministry of Foreign and European Affairs stated that India has faced an increase in crime, especially in the capital city of New Delhi, which is manifested in a higher number of murders, rapes and kidnappings of women.	It is recommended to avoid moving around the city at night, especially for women. Also, it is advised not to use public transport at night, as well as visiting isolated places.

4	Travellers should be cautious regarding the epidemiological situation.	The Ministry of Foreign and European Affairs emphasized that Dengue fever is a real danger in India, as well as malaria and other viral and bacterial diseases.	Croatian citizens are advised to get detailed information about the current epidemiological situation on the World Health Organization website (www.who.int) before traveling. Also, special caution is advised when consuming food and drinks.
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d) Interactions held with Tour operators for promoting tourism in India

S. No.	Tour operator	No. of interactions held
1	NA	NA

D. TRANSFER OF TECHNOLOGY TO INDIA

a) New technology identified/covered in Press

S. No.	Name of technology	Details	Usage	Sector	Company
1	NA	NA	NA	NA	NA

b) Any science/technology exhibition held

S. No.	Details	Sector	Participation	Participation from India
1	NA	NA	NA	NA

c) Any press coverage on new patents/designs/IPR filed/granted

S. No.	Name	Date	Sector	Name of applicant
1	NA	NA	NA	NA

d) Any other information

NA

E. DETAILS OF TRADE RESEARCH, INFORMATION DISSEMINATION ACTIVITY OF THE COMMERCIAL WING

a) Business & Commercial

S. No.	Nature of activity (trade research, information dissemination, seminars, etc.) (Max. 200 words)	Details of seminar/conference (date/venue, no. of participants) or research (Max. 200 words)	Details of trade research (title of the report, executive summary, date of publication) (Max. 200 words)
1	Monthly Newsletter for Public Diplomacy and Outreaches	July issue distributed	Monthly newsletter (July 2023) can be found at the link: https://www.indianembassyzagreb.gov.in/page/embassy-of-india-zagreb-newsletter/
2	Adriatic-Ionian Region conference	4 July Hilton Garden Inn Zagreb	Ambassador attended Strong women for a stronger Adriatic-Ionian Region conference.
3	Meeting with Mr. Željko Krizmanic from BIRD incubator	12 July Chancery	Ambassador had a meeting with Mr. Željko Krizmanic from BIRD incubator to discuss Indian participation in "AI for future" conference in Zagreb on 19-20 Oct 2023.
4	Virtual meeting between the Mediterranean Institute for Life Sciences (Medils), Split & Indian participants from the National Centre for Cell Science (NCCS)	19 July Virtual	Ambassador participated in the Introductory virtual interaction to explore R&D cooperation opportunities between the Mediterranean Institute for Life Sciences (Medils), Split & Indian participants from the National Centre for Cell Science (NCCS) which unfolded good potential for collaboration.
5	Meeting with Mr. Tomislav Ćorić, Dy. Governor of the Croatian National Bank	27 July Boban restaurant Zagreb	Ambassador hosted the former Environment & Energy Minister and former Economy & Sustainable Development Minister of Government of Croatia, Mr. Tomislav Ćorić, who is currently the Dy. Governor of the Croatian National Bank. In a 90 minute one on one lunch, they discussed among other things, the possibility of introduction of UPI digital payment system of India in Croatia, especially for the convenience of Indian tourists whose number is growing exponentially in the past few years. He welcomed the idea and expressed his complete support to explore this possibility especially in the context of recent acceptance of the system in France during the Bastille Day celebrations with Prime Minister Modi as the Guest of Honour in Paris on 14 July, 2023
6	Information dissemination	NA	Mission has disseminated information on IHGF Delhi Fair (Autumn). The information was posted on Embassy's website and was sent by email to potential business visitors from target sectors.
7	Information dissemination	NA	The information on India Electronics Expo 2024 (New Delhi) was disseminated via email among

			potential business visitors and buyers from Croatian electronic sector.
8	Information dissemination	NA	The Mission has disseminated information on Hosted Foreign Buyers program for the upcoming UP International Trade Show among the possible business visitors.

b) Government & Political

S. No.	Nature of activity (Max. 200 words)	Discussion content and other details
1	Visit of Minister of State for External Affairs and Culture (MoS), Smt. Meenakashi Lekhi to Dubrovnik	Minister of State for External Affairs and Culture (MoS), Smt. Meenakashi Lekhi accompanied by JS(CE) & a staff member of Minister's office, visited Dubrovnik in Croatia from 7-8 July 2023 enroute to North Macedonia to participate in the Dubrovnik Forum. On 7 July, MOS attended a Gala dinner hosted by PM Andrej Plenković on the occasion of Dubrovnik Forum at Dubrovnik Palace Hotel. Later MOS participated in the prestigious Dubrovnik Forum, organized by the Croatian Ministry of Foreign and European Affairs on 08 July, 2023. The 2023 edition of the Forum focused on the dynamics and needs of global geo-politics and geo-economics. At the Dubrovnik Forum 2023, the Hon'ble Minister spoke on India's role in the global order and stability. Mrs. Lekhi highlighted the importance of having a strategic perspective on Indo-Pacific from Europe, reform of the UN to strengthen Multilateralism, and adopting a middle path for global peace & stability. Besides MOS met Croatian Prime Minister Andrej Plenkovic and exchanged views on bilateral, regional and international developments. In her meeting with Croatian Foreign Minister Gordan Grlic-Radman, the MOS exchanged views on further strengthening India-Croatia relations, regional and global issues. The MOS tweeted from her twitter handle about the same. The Mayor of the City of Dubrovnik, Mato Franković, the Head of the Administrative Department for the Mayor's Affairs, Ivana Brnin, and the Head of the Administrative Department for Culture and Heritage, Julijana Antić Brautović, met with the MOS, and the Indian delegation and welcomed them. MOS expressed satisfaction and enthusiasm for the natural beauty and rich cultural, historical and religious heritage of Dubrovnik. Mayor Franković briefly presented to the Indian delegation the influence and importance of the country at that time in these areas and in Europe. The meeting was also marked by a discussion on further cooperation in the field of art, culture, development of the film industry and tourism, especially due to the fact that Indian visitors have always had a special interest in visiting the extreme south of the country. MOS thanked the delegation of the City of Dubrovnik for the reception, pointing out that it is necessary to continue investing in bilateral cooperation despite the distance between the countries, strengthening ties between the Indian and Croatian peoples, and getting to know customs and traditions.

F. DETAILS OF ACTIVITIES CONDUCTED OUT OF TRADE PROMOTION BUDGET

Be for current financial year (Rupee)	Re for current financial year (Rupee)	Amount utilized (Rupee)	Details of activity in June 2023 (Max. 200 words)
Rs 10 lakh (Market expansion activities)	NA	Rs 32,252.4	NA
NA (State facilitation abroad)	NA	NA	

G. ACTION TAKEN ON THE PREVIOUS JWGs, JOINT COMMISSIONS, SUB-COMMISSIONS ETC.

S. No.	Details of JWG/JEC with date and venue	Action Point (Max. 200 words)	Action Taken (Max. 200 words)
1	2nd session of the Joint Commission on Economic Cooperation (JCEC) between the Government of the Republic of Croatia and the Government of the Republic of India was held virtually on 13 Oct 2022.	JCEC promotes economic cooperation between India and Croatia and supervises the implementation of the Agreement between the Government of the Republic of Croatia and the Government of the Republic of India on Economic Cooperation.	On July 4th, the Indian side forwarded a revised version of the paragraph regarding "Cooperation in Agriculture." On July 10th, the Croatian side confirmed acceptance of the proposal and put an additional sentence to be included in the same paragraph. As of now, the response from the Indian side is still awaited.

H. COMPLAINTS FROM FOREIGN BUYER/SUPPLIER ON QUALITY AND TRADE DISPUTE

Name of Indian exporter/importer	Address & contact of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Any outcome (Max. 200 char)
NA	NA	NA	NA	NA

I. COMPLAINTS OF INDIAN EXPORTER/IMPORTER

Name of Indian exporter/importer	Address & contact of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Any outcome (Max. 200 char)
NA	NA	NA	NA	NA

J. ANY OTHER ISSUE OF IMPORTANCE

NA
